

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, March 20, 2006

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202 (C)(5)(b) and (c).

CALL TO ORDER*Judge Steinle, Chair*

REVIEW AND APPROVAL OF MEETING MINUTES.....*Judge Steinle, Chair*

- *Review and discussion regarding Board motions and order numbers LDP-06-068, LDP-06-069, LDP-06-070, and LDP-06-071 involving initiation of certificate holder complaints pursuant to Arizona Code of Judicial Administration § 7-208 (H)(2)(b), with respect to Arizona Code of Judicial Administration § 7-208 (H)(1)(d).*
- *Regular and Executive Session Minutes for the meeting of February 27, 2006.*

ADMINISTRATIVE ISSUES.....*Linda Grau*

- *Review and discussion regarding proposed revisions of Arizona Code of Judicial Administration §§ 7-201 and 7-208.*
- *Review and discussion regarding the upcoming renewal period and application processing.*

CERTIFICATION AND ELIGIBILITY *Kandace French & Linda Grau*

- *Review and discussion of report regarding LDP Examination results and publication of the report.*
- *Report and recommendations regarding Continuing Education course credit requests.*
- *Review and discussion regarding voluntary surrender request of AZCLDP number 80710, Deborah Gilman.*

- *Review and discussion regarding voluntary surrender request of AZCLDP number 80251, Marilyn Monda.*
- *Review and discussion regarding Arizona Code of Judicial Administration § 7-208 (E)(4)(b)(3)(c) and request from certificate holder Sandra Coffman for permission to participate in the LDP Examination.*

REVIEW OF PENDING COMPLAINTS Linda Grau

- *Review and discussion regarding non-certificate holder complaint NC-376, NC-377, and NC-381 regarding James Reid and Curtis Management and Consulting, LLC.*
- *Review and discussion regarding certificate holder non-compliance issues and possible Board initiation of complaints pursuant to Arizona Code of Judicial Administration § 7-208 (H)(2)(b).*
- *Review and discussion of pending Notice of Formal Charges against C.E. Claims and Services, LLC, certificate number 80085, involving LDP Program complaint number 04-L004.*
- *Review and discussion regarding LDP Program complaint numbers 04-L048.*
- *Review and discussion regarding processing of pending Consent Agreement considerations in LDP Program complaint number 05-L028 involving Glen Hadley, certificate number 80196 (expired).*
- *Review and discussion regarding pending formal charges in LDP Program complaint numbers 04-L063, 05-L007, 05-L027, 05-L049, and 05-L052 against revoked, former certificate holders Allan Sobol and Quick and Legal Paralegal Services.*

REVIEW OF CERTIFICATION APPLICATIONSKimberly Siddall

- *Board interview with initial individual certification applicant Ivan Kobey and business entity applicant Kobey, LLC.*
- *Review of pending applications and business entity exemption requests.*

CALL TO THE PUBLICJudge Steinle, Chair

ADJOURNJudge Steinle, Chair

PENDING APPLICATIONS FOR INITIAL CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for the 2005-2006 certification period:*

We the People of Mesa, AZ, Inc (Karen Strauss)
Brittney N. Mendez
Anjum J. Malone
Yared B. Mekonnen
Ivan M. Kobey
Kobey, LLC (Ivan M. Kobey)
Certified Estate Administration Services, LLC (Ranae P. Settle)
Eddie W. Taylor
Statewide Document Preparation (Eddie W. Taylor)
Carla A. Gould
Corinne V. Guthrie
Lenny M. Tasa-Bennett
Thomas L. Steele

BUSINESS ENTITY EXEMPTION REQUESTS: *The following business entities have requested Business Entity Exemption for the remainder of the 2005-06 certification period:*

We the People of Mesa, AZ, Inc (Karen Strauss)
Certified Estate Administration Services, LLC (Ranae P. Settle)