

# BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, April 23, 2007

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

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For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, § 1-202 (C)(5)(b) and (c).

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**CALL TO ORDER** .....*Judge Roland Steinle, Chair*

**1) REVIEW AND APPROVAL OF MEETING MINUTES**.....*Judge Roland Steinle, Chair*

1-A:       *Regular and Executive Session Minutes for the meeting of January 29, 2007.*

1-B:       *Regular Session Minutes for the meeting of February 26, 2007.*

1-C:       *Regular Session Minutes for the meeting of March 26, 2007.*

**2) REVIEW OF PENDING COMPLAINTS** .....*Division Staff*

2-A:       *Report of complaints dismissed by Division Director, pursuant to Arizona Code of Judicial Administration § 7-201 (D)(4)(a) and (H)(2)(b):*

*Complaint number 07-L010*

2-B:       *Review, discussion, and possible action regarding Consent Agreement for Sandra Coffman involving complaint numbers 04-L011, 04-L069, and 05-L067.*

2-C:       *Review, discussion, and possible action regarding the following complaints:*

*04-L020 -Russell Ehlinger and Mtn. Holiday, Inc.*

*03-L004 -Russell Ehlinger and Mtn. Holiday, Inc.*

*04-L076 -Russell Ehlinger and Mtn. Holiday, Inc.*

*05-L003 -Russell Ehlinger and Mtn. Holiday, Inc.*

*05-L019 -Russell Ehlinger and Mtn. Holiday, Inc.*

*04-L052 – Dacoma Stevenson*

*05-L024 – Dacoma Stevenson*

*05-L076 and 06-L056 – Dacoma Stevenson*

*06-L114 – Dacoma Stevenson*

2-D:       *Review, discussion, and possible action regarding the following non-certificate holder complaints:*

05-L140 *Taxes, Etc., LLC*  
 05-L138 *Karen Rogers-Sims*  
 05-L137 *J.C. Durin*  
 05-L139 *Pat Kiss*  
 06-L096 *Southwest Legal Services/Larry Fassler*  
 04-L227 *Randy Pritchard*  
 05-L149 *Michael Rojas*  
 03-L182 *Lenard Sampson*  
 04-L225 *Payless Paralegal*  
 04-L224 *Legal Tech*  
 04-L223 *Center for Indian Law*  
 04-L223 *Carl Ingalls/DIY Divorce Assistance*  
 04-L226 *Susan Miller Paralegal Services*  
 06-L099 *David Stevens*  
 06-L065 *Cesar Martinez/Servicios Cabora*  
 06-L067 *Edgar Navarro/Ortiz Title*  
 06-L045 *Marla Neely-Treestone/Treestone Accounting*  
 06-L095 *Michael Hawkins/LLC Protection Services, LLC*  
 06-L073 *Fotos*  
 06-L068 *Rosalva Bartz*  
 05-L181 *Barry Strauss/Advantage Group*  
 07-L014 *Laura Meyers Ihrman*  
 05-L179 *Diane Nguyen*  
 05-L184 *Jeffery Herald/Herald and Herald Legal Services*  
 06-L097 *Heidi Bayer/Capital Legal Services Inc.*

### **3) CERTIFICATION AND ELIGIBILITY .....Division Staff**

- 3-A: *Review of pending requests for continuing education credit approval.*
- 3-B: *Review, discussion, and possible action regarding obtaining the required continuing education credits entirely through self-study methods.*
- 3-C: *Review, discussion, and possible action regarding proposed Findings of Facts and Conclusions of Law involving Barbara Morejon and Immigration Assistance Center, LLC regarding denial of renewal of certification.*
- 3-D: *Review, discussion, and possible action regarding processing of continuing education credit requests submitted by certificate holders.*

### **4) REVIEW OF CERTIFICATION APPLICATIONS .....Division Staff**

- 4-A: *Review, discussion, and possible action regarding pending applications for Standard certification.*

**CALL TO THE PUBLIC .....***Judge Roland Steinle, Chair*

**ADJOURN .....***Judge Roland Steinle, Chair*

**PENDING APPLICATIONS FOR 2006-2007 STANDARD CERTIFICATION:** *The following applications for Individual and Business Entity Certification have been submitted and will be considered by the Board at this meeting:*