

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda § Monday, March 21, 2005

Arizona Supreme Court § 1501 West Washington Street

Phoenix, Arizona 85007 § 10:00 a.m. - 2:00 p.m. § Conference Room 230

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section '1-202(C)(5)(b)and (c).

CALL TO ORDER*Judge Steinle, Chair*

REVIEW AND APPROVAL OF MEETING MINUTES.....*Judge Steinle, Chair*

Regular and Executive Session Minutes from February 28, 2005.

ADMINISTRATIVE ISSUES*Linda Grau*

Demonstration and review and discussion of the proposed electronic 2005 renewal application process.

Subcommittee report regarding Board roles and responsibilities.

Review and discussion of the pending State Bar of Arizona Petition to amend Arizona Supreme Court Rule 31.

STATUS REPORT REGARDING 2005 EXAMINATION.....*Linda Grau*

Review and discussion of proposed revisions to Arizona Code of Judicial Administration § 7-208 related to the 2005 examination.

CERTIFICATION AND ELIGIBILITY*Linda Grau*

Subcommittee report regarding the Continuing Education Policy.

Report and recommendations regarding Continuing Education course credit requests.

Review and discussion of request for pre-approval for continuing education programming offered by Arizona CLDP Legal Seminars Group, LLC.

Review of Hearing Officer Lee Holtry's recommendation regarding the denial of individual certification for Cicero Cast'On.

Review of Hearing Officer Patricia Shaler's recommendation regarding the denial of renewal of individual certification for Diana Arballo.

REVIEW OF PENDING COMPLAINTS Linda Grau

Review of AZCLDP complaint numbers 04-L077, 04-L078, 05-L008, and 05-L014.

Review and discussion regarding the publication of Board of Legal Document Preparers disciplinary actions and Superior Court Cease and Desist Orders regarding non-certificate holders.

Review and discussion of Arizona Code of Judicial Administration § 7-208 (H)(15).

REVIEW OF CERTIFICATION APPLICATIONS Linda Grau

Review and discussion regarding Business Entity Exemption of the Morrison Group, LLC.

CALL TO THE PUBLIC Judge Steinle, Chair

ADJOURN Judge Steinle, Chair

PENDING APPLICATIONS FOR INITIAL CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for the 2004-2005 certification period:*

Eric Scott Schoeller
Miles Fisher
Michael Disney
Debra Pope
Robert Finn
Construction Notice Services, Inc (Debra Pope)
Elaine Anghel
Kimberly Kees
Michelle Roth
Maria Navarro
Richard Rochford