

## **BOARD OF LEGAL DOCUMENT PREPARERS**

**Meeting Agenda \$ Monday, July 28, 2003**

Arizona Supreme Court \$ 1501 West Washington Street

Phoenix, Arizona 85007 \$ 10:00 a.m. - 12:30 p.m. \$ Conference Room 119

General Inquiries Call: (602) 364-2378 (Division Line)

Members of the Public May Attend Meeting in Person

**For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section '1-202(C)(5)(b) and (c).**

**CALL TO ORDER .....***Judge Steinle, Chair*

**REVIEW AND APPROVAL OF MEETING MINUTES.....***Judge Steinle, Chair*

< *Regular and Executive Session Minutes from June 24, 2003.*

### **ADMINISTRATIVE ISSUES**

< *Review and discussion of the pending status of the Alternative Dispute Resolution Committee Motion for Reconsideration of the provision of Rule 31 (c)(24).*

< *Discussion for establishment of the 2004 Board of Legal Document Preparer meeting schedule.*

**CERTIFICATION AND ELIGIBILITY .....***Linda Grau*

< *Review and discussion regarding continuing education requirements and opportunities pursuant to Arizona Code of Judicial Administration ' 7-208 (G)(4).*

< *Review of United States Bankruptcy Court, District of Arizona General Order No. 89*

< *Review of complaints pending regarding certified and non-certified legal document preparers.*

**REVIEW OF APPLICATIONS ..... Linda Grau**

< *Presentation of applications pending Individual and Business Entity Initial Legal Document Preparer Certification.*

< *Presentation of pending Business Entity Exemption Requests.*

**CALL TO THE PUBLIC .....Judge Steinle, Chair**

**ADJOURN .....Judge Steinle, Chair**

**PENDING APPLICATIONS FOR CERTIFICATION:** *The following applications for Individual and Business Entity Initial Certification are scheduled to be reviewed on July 28, 2003.*

Susan Vasquez  
Americana Services  
Affordable Services, Inc.  
Randolf Albers  
Rosa Bognod de Gastelum  
Evelyn Baumgardner  
Catherine Bradley-Hill  
Cathey=s Docs  
The Householder Group, LLC  
Brian Moltz  
Robert Brown  
Wallace Buckley  
Jeffery Carr  
Laura Crawford  
Michael DiCavalcante  
Erin Fagan  
Robert B. Marsh  
Tao Nguyen  
T & J Legal Service Center  
Deborah Warsinsky  
DJW Consulting Services, LLC  
David Hendrickson  
Steven Wyner  
James Weathersby

Jacqueline Velde  
Vincent Vega  
T.P.B.=s Smart Services, Inc.  
Juan Alejandro Torres  
Barbara Brown  
Elliot Crosby  
Todd Cederstrom  
Robert Judah  
Lucy Herman  
Penny Murua  
We The People Forms and Service Centers USA, Inc.  
Divorce Packet Processing, L.L.C.  
We The People of Phoenix, Inc.  
Debra Rubio  
LegalGirl.com  
Barbara Lawson  
Lisa Pisano  
Riyad Mohammed  
Thomas Boschoff  
Tiffany Lloyd  
Jacqueline Vigil  
JoAnn Palmer  
JoAnn Palmer ParaProfessional, L.L.C.  
Megan Arth  
John Tencza  
Fortress Documents, LLC  
Stephanie Villalobos  
A Self-Help Legal Service Center, L.L.C.  
Michael Gallacher CPA PC  
Michael Gallacher  
John Dombroski, Jr.  
Tracey Dombrowski  
Sherry Pietilainen  
Robert Lipsey  
Laurie Brander  
Brander Paralegal, LLC  
National Future Benefits Unlimited, Inc.  
Alfonso Robles  
Kevin Maloney  
American Elder Group, LLC

Marianne Smith  
Cassandra Bruce  
Shaaron Miller  
Tony Ahumada  
Latino Community Services  
Mark Schwartz  
Magdalena Schwartz  
Diane Saenz  
James Nord  
Liberty Property Damage, Inc.  
Chris McClory  
Jody Patterson  
Amish Ventures, Inc.  
AZ Lien Services, Inc.  
Raymond Munguia  
Strategic Tax Planning, LLC  
The Document Source, LLC  
Associated Property Management of C.T.D., Inc.  
Victor Calvario  
Alianza Latina/United/Unidos Int=l.  
Capital Consultants Management Corporation  
Cast=On Corporation  
Cicero Cast=On  
Chutzpah, Inc. dba The People=s Courthouse  
Sandra Coffman  
Paul Demos  
Gem-Co Business Management, L.L.C.  
Beverly Hall  
Ralph Harris  
Dennis Lawrence  
Amy Luster  
Amy Nagel  
Sandra Perez  
Premier Community Management, Inc.  
Jane Rossi  
Consuelo Sanora  
We the People Forms & Service Center of Pima County, Inc.  
Why Pay A Lawyer?/People=s Paralegal, a Nevada Corporation  
Why Pay A Lawyer?/DIY Legal Form

**BUSINESS ENTITY EXEMPTION REQUESTS:**

*A Self-Help Legal Service Center, LLC (Stephanie Villalobos)*  
*Gem-Co Business Management, LLC (Raymond Munguia)*  
*Micnic=s (John Folse)*  
*Richland Investment Inc. (Richard Slatin)*  
*LegalGirl.com (Debra Rubio)*  
*Essential Estate Plans, LLC (Allan Bonhoff)*  
*Lawyer=s Will & Trust Company of Tucson, LLC (Allan Bonhoff)*  
*Arizona Wills & Trust of Tucson, LLC (Allan Bonhoff)*  
*Divorce Packet Processing, LLC (Linda Seger)*  
*Amish Ventures, Inc. (Marilyn Reedy Creasy)*  
*Esslinger Enterprises, LLC (Michele Esslinger)*  
*R & R Property Management, LLC (Betsy Ross-Retchin)*  
*Lawyer=s Will & Trust Company of Yuma, LLC (Robert Smith)*  
*D.J.W. Consulting Services, LLC (Deborah Warsinsky)*  
*L. Johnson & Associates, Inc. (Lynn Johnson)*  
*Preston Parker CPA PA (G. Preston Parker)*  
*Brander Paralegal, LLC (Laurie Brander)*  
*Trendset Legal Services, LLC (Terri McCamey)*  
*American Elder Group, LLC (John Tencza)*  
*Pearson Luster and Associates (Amy Luster)*