

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, June 26, 2006

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

AMENDED

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202 (C)(5)(b) and (c).

CALL TO ORDER *Judge Steinle, Chair*

1) ADMINISTRATIVE ISSUES *Linda Grau*

1-A: Update regarding proposed revisions of Arizona Code of Judicial Administration §§ 7-201 and 7-208.

2) CERTIFICATION AND ELIGIBILITY *Linda Grau*

2-A: Review and discussion regarding request to voluntarily surrender certification received from certificate holder Ann Atchison, certificate number 80756.

2-B: Review and discussion of Hearing Officer Kathryn Underwood's Recommendation Report regarding the initial individual application denial of Russ Rallo.

2-C: Review and discussion regarding denial of initial individual certification to Charlene DeLucia.

2-D: Review and discussion regarding LDP Examination requirement compliance.

3) REVIEW OF PENDING COMPLAINTS *Linda Grau*

3-A: Review and discussion regarding Program complaint numbers 04-L047, 05-L072, 05-L119, 06-L025, and 06-L046.

3-B: Review and discussion of Hearing Officer Patricia Nolan's Recommendation Report regarding certificate holder Thomas Bojorquez, certificate number 80328, and complaint number 03-L010.

3-C: *Review and discussion of Hearing Officer Andrew Marshall's Recommendation Report regarding certificate holder Steven Wyner, certificate number 80365, and complaint numbers 05-L005, 05-L059, and 05-L071.*

4) REVIEW OF CERTIFICATION APPLICATIONSKimberly Siddall

4-A: *Review of pending applications for Standard certification.*

4-B: *Review of pending applications for renewal to Standard certification.*

4-C: *Review of Business Entity Exemption Extension Requests for the 2006-07 certificate period.*

CALL TO THE PUBLICJudge Steinle, Chair

ADJOURNJudge Steinle, Chair

PENDING APPLICATIONS FOR 2006-2007 STANDARD CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and will be considered by the Board at this meeting:*

AMCN Group, LLC (Marcia Nolan-Malsack)
Suzette Brown, PC (Suzette Brown)
Brittney N. Mendez
Martha G. Borga
Eddie W. Taylor
Statewide Document Preparation (Eddie W. Taylor)
George H. Chant, III
Joel F. Velarde
Amalia Alvarez-Vieyra

PENDING APPLICATIONS FOR RENEWAL TO 2006-2007 STANDARD CERTIFICATION: *The following applications have been submitted for Individual and Business Entity renewal to Standard certification and will be considered by the Board at this meeting:*

1 Stop Document Resource Center, LLC (Patricia Steward)
1322 Corporation (Dan Fore)
A.D. Scott, LTD. (Mary Jo Edel)
AAA Legal Services, Inc. (Joseph Glennon)
Accurate Lien and Contractor Assistance, Inc. (Mark Applegate)
Affiliated Document Preparers, Corp. (Carol Gray)
Affordable Document Preparation, LLC (Emil Estopare)
Affordable Legal Document Services, Inc. (Carol Keller)
Affordable Services, Inc. (David Hendrickson)
Agencia Hispana (Carlos Galindo)
Alfred McEwen

Alicia Celis
Alicia Heflin
Americana Services (Vellia Pina)
Andrew Saper
Anjum Malone
Ank-Kim Doan Pickell
Anna Anderson
Arizona Paralegal Services, Inc. (Deborah Moldovan)
Arizona Wills & Trusts of Tucson, LLC (Allan Bonhoff)
Armando Saenz
Armida Mitchell
Awareness Legal Services, Inc. (Darren Ortiz)
Ayuda Legal Help, LLC (Ramon Garcia)
A-Z Estate and Document Service, LLC (Michelle Blair)
AZ Lien Services, Inc. (Lillian Stephens Murray)
Bankruptcy & Divorce (Rae Heimer)
Barbara French
Bart Stevens Guardianship Filing Services (Bart Stevens)
Betsy Ross-Retchin
Betty Ulibarri
Bishop & Associates, Inc. (David Bishop)
Blackwood, LLC (Carol Wells)
Brian Moltz
Bruce Davidson
Building Industry Credit Association (Essie Jones)
Cadden Community Management, Inc. (Debra Wild)
Capital Consultants Management Corporation (Jacqueline Vigil)
Caprenos, Inc. (Cynthia Wood)
Carla Lief
Carla's Paralegal Services, LLC (Carla Lief)
Carol Gray
Carol Hooven
Carol Smith
Celentano's Mobile Notary Service, Inc (Judith Celentano)
Center for Divorce Mediation & Alternative Dispute (Mary Marcus)
Certified Estate Administration Services, LLC (Ranae Settle)
Certified Legal Document Preparers, LLC (Allen Merrill)
Charlotte Hargreaves
Cherie Koch
Cheryl Thurman
Christopher Hill
Christopher McClory
City Property Management Company (Jodi Phelps)
Construction Notice Services, Inc (Debra Pope)
Continental Recovery Services (Laura Pavey)
Corinne Guthrie
Dacoma Stevenson

Dan Davis
Dan Fore
Daniel Gray
Daniel Taylor
Darla Winters
David Bear
David Goulet
Davidson Financial Services, LLC (Bruce Davidson)
Dawn Kaiser
Dawson Documents, LLC (Roberta Dawson)
Deanna Fore
Deanne Cywinski
Deborah Burt
Deborah Colon-Mateo
Debra Griffin
Debra Parks
Debra Wild
Dennis Lawrence
Di Anne Wentzloff
Discount Divorce Professional, LLC (James Jennings)
Divorce Packet Processing LLC (Linda Seger)
Divorce, Custody & Child Support Services, Inc. (Richard Slatin)
Document Resource Center, LLC (Donald Steward)
Donna F. Vasquez
Earlda Riordan
Eastlack Paralegal Services, LLC (Angela Eastlack)
Economidis Mediation Services, LLC (Gregory Economdis)
Edward M. Osinski, CPA, PC (Edward Osinski)
Elin Ingram
Elizabeth Moore
Emerald Capital Preservation of Arizona, LLC (Carol Smith)
Emil Estopare
EMIT, Inc. (Melissa Tenny)
Equal Access to the Law, LLC (Richard French)
Essential Estate Plans (Allan Bonhoff)
Estate Planning Solutions, Inc. (James Tewalt)
Estelle Gaudreau
ETN, Ltd (Warner Lewis, III)
Farnsworth Wholesale Company (Jan Sheets)
Financial Security Group of Arizona, Inc. (Joann Regan)
Financial Strategies, Inc. (Michael Anderson)
Fishgold Financial Services Limited (Valerie Fishgold)
Fortress Documents (Kevin Maloney)
George Preston Parker
George Staropoli
GFA Wealth Design, LLC (Erica Kloner)
Gilbert Rodriguez

Grand Canyon Planning Associates LLC (Tracey Dombroski)
Gregory Economidis
Griffin Paralegal Services, LLC (Debra Griffin)
Guadalupe Salinas
Guardian Estate Planning Service (Dan Taylor)
Guardian Financial Planning Services, Inc. (Patrick Ertz)
Harrison CPA & Consulting, PC (Elizabeth Harrison)
Hasslacher Tax & Financial (John Hasslacher)
Hayden Sinchak
Herman and Associates, LLC (Lucy Herman)
Heywood Realty & Investment, Inc. (Larry Heywood)
Irene Mayer
James L. Bruce Enterprises, Inc. (James Bruce)
James Tewalt
James Weathersby
Jan Rust
Jan Sheets
Janneth Cardenas
Jennifer Di Gerolami
Jesse Torres
Jessica Mendez
Joann Palmer
Joann Palmer Paraprofessional, LLC (Joann Palmer)
Joann Regan
Jody Patterson
John Hanson
Judith Celentano
Julian Anderson
Julie A. Haigh
Kachina Management, Inc. (Christina Collura)
Karen Cooley
Karina Morales
Karla's Paralegal Services, Inc. (Karla Wyrostek)
Katherine Kredit
Kenneth Volk
Kevin Maloney
Lagas & Associates Paralegal Services, LLC (Leanora Lagas)
Laguna Business Services, LLC (Edward Smith)
Langston-Hancock Legal Documents (Frances Langston-Hancock)
Larry Heywood
Laura Crawford
Lauri-Beth Anderson
Law & Reed CPA's, PC (Michael Law)
Leah Keller
Legal Type Documents (Debra Parks)
Legalzoom.Com, Inc. (Brian Liu)
Lepin and Renahan Management, Inc. (Karen Lepin)

Lillie Ackerman
Linda Seger
Lloyd Paralegal Services, LLC (Elizabeth Lloyd)
Lori Rutledge
Lucinda Diaz
Lynn Johnson
Magdeline Laws
Majestic's Paralegal Center (Julie Haigh)
Marcia Nolan-Malsack
Marcie Davies
Maria Rodriguez
Marianne Smith
Mark Applegate
Mark Bluemke
Mary Marcus
Matthew Witman
Melinda Pierce
Melissa Tenny
Metro Association Management (Linda Kellogg)
Metro Tax, Inc. (Michael Whittle)
Michael Fisher
Michael James
Michael Roberson
Michael Whittle
Miguel Guzman
Minzell Kelly
Mohammed Riyad
Montgomery & Associates, Inc. (Carol Aragon-Montgomery)
Moon Valley Legal Services, Inc. (Karla Motsenbocker)
Mtn. Holiday, Inc. (Russell Ehlinger)
Nancy L. Anderson, LLC (Nancy Anderson)
National Document Filing & Retrieval, Inc. (Scott Boyer)
National Future Benefits Unlimited, Inc. (Vanessa Noce)
Nina Tross
Northcott Bellow and Associates, Inc. (Leo Krambeal)
Northern Arizona Investment Group, Inc. (Jane Whitley)
Ogden Services Incorporated (Bonnie Ogden)
Out-Of-Court Solutions (Oliver Ross)
Pamela Milburn
Pamella Becerra
Paradox Document Preparation Service, LLC (Jenifer Bone)
Patricia Lewis
Patricia Taylor
Patrick Ertz
Paul Brown
Penny Haltom
Peoria Nu Start Bankruptcy (Debra Parks)

Per Sue Incorporated (Leonard Perez)
Planned Development Services, Inc. (Lori Rutledge)
Rae Heimer
Randy Furse
Richard C. Hoyt & Associates, Inc (Richard Hoyt)
Richard Davis
Richard French, II
Richard Rochford
Richard Slatin
RLH Group (Robert Hall)
Roadrunner Ridge Enterprises, LLC (Cynthia Wilson)
Robert F Hockensmith, PC (Robert Hockensmith)
Robert Hockensmith
Roberta Dawson
Ronald Reed
Ryan Gibson
Safe Split, LLC (Melissa Tenny)
Salina McCarthy
Salmon & Associates Business Consulting, LLC (Phillip Salmon)
Samuel E. Ingrams & Co., Inc. (Elin Ingram)
Sandra Mejia, LLC (Sandra Mejia)
Saundra O'Day
Servicios Hispanos (Karina Morales)
Sherry Pietilainen
Silviano Tanori
Simply Legal, Inc. (Jody Patterson)
Southwest Resource Management Corp. (Minzell Kelly)
Stevens Paralegal Services, LLC (Jette Stevens)
Strategic Tax Planning LLC (Lynn Forman)
Susan Leong
Susan Vasquez
Sylvia Moreno
T.F.C. Ventures, Inc. (Lori Kort)
Tauqir Jilani
Terrill Haugen
That Paralegal Place, Inc. (Carol Hooven)
The Lien Group, LLC (Eugenia "Jeanne" Lien)
Tiffany Lloyd
Tina Wickland
Tracey Dombroski
Tracy Stanfield
Tri-City Property Management Services, Inc. (Elaine Anghel)
Valley Docs & Paralegal Services, LLC (Mary Carlton)
Valleywide Legal Documents, LLC (Karen Cooley)
Victor Calvario
Victoria King
Wallace Buckley

We the People Forms & Service Center of Pima County (Kathryn Demorest)
We the People of Phoenix, Inc. (Maria Lungo)
Western Estate Services (Michael Fisher)
West-Word Services Corp. (Chris West)
White Mountain Paralegal Service, LLC (Richard Dandis)
William Kelly
Wilson, Keller & Associates, LLC (Leah Keller)

PENDING BUSINESS ENTITY EXEMPTION EXTENSION REQUESTS: *The following business entities have submitted a request for Business Entity Exemption Extension for the 2006-07 certificate period and will be considered by the Board at this meeting:*

Affordable Legal Document Services, Inc. (Carol Keller)
Affordable Services, Inc. (David Hendrickson)
Arizona Paralegal Services, Inc. (Deborah Moldovan)
Arizona Wills & Trusts of Tucson, LLC (Allan Bonhoff)
Awareness Legal Services, Inc. (Darren Ortiz)
Bishop & Associates, Inc. (David Bishop)
Blackwood, LLC (Carol Wells)
Carla's Paralegal Services, LLC (Carla Lief)
Celentano's Mobile Notary Service, Inc (Judith Celentano)
Divorce Packet Processing, LLC (Linda Seger)
Divorce, Custody & Child Support Services, Inc. (Richard Slatin)
Eastlack Paralegal Services, LLC (Angela Eastlack)
Emerald Capital Preservation of Arizona, LLC (Carol Smith)
Essential Estate Plans (Allan Bonhoff)
Guardian Financial Planning Services, Inc. (Patrick Ertz)
Karla's Paralegal Services, Inc. (Karla Wyrostek)
Laguna Business Services, LLC (Edward Smith)
Langston-Hancock Legal Documents (Frances Langston-Hancock)
Metro Association Management (Linda Kellogg)
Mtn. Holiday, Inc. (Russell Ehlinger)
Out-Of-Court Solutions (Oliver Ross)
Peoria Nu Start Bankruptcy (Debra Parks)
Roadrunner Ridge Enterprises, LLC (Cynthia Wilson)
Simply Legal, Inc. (Jody Patterson)
Strategic Tax Planning, LLC (Lynn Forman)
A-Z Estate and Document Service, LLC (Michelle Blair)
Davidson Financial Services, LLC (Bruce Davidson)
Economidis Mediation Services, LLC (Gregory Economdis)
Financial Strategies, Inc. (Michael Anderson)
Griffin Paralegal Services, LLC (Debra Griffin)
James L. Bruce Enterprises, Inc. (James Bruce)
Joann Palmer Paraprofessional, LLC (Joann Palmer)
Moon Valley Legal Services, Inc. (Karla Motsenbocker)
Nancy L. Anderson, LLC (Nancy Anderson)

Salmon & Associates Business Consulting, LLC (Phillip Salmon)
The Lien Group, LLC (Eugenia Lien)