

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, April 21, 2008

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10 00 a m - 2 00 p m in Conference Room 109

General Inquiries Call (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration § 1-202 (C)(5)(b) and (c).

CALL TO ORDER *Judge Roland Steinle, Chair*

1) REVIEW AND APPROVAL OF MEETING MINUTES *Judge Roland Steinle, Chair*

1-A *Review and approval of the Regular Session Minutes for the meeting of January 28, 2008*

1-B *Review and approval of the Regular and Executive Session Minutes for the meeting of February 25, 2008*

1-C *Review and approval of the Regular and Executive Session Minutes for the meeting of March 17, 2008*

2) REVIEW OF PENDING COMPLAINTS *Division Staff*

2-A *Review, discussion and possible action regarding the following complaints*

Complaint Number 03-L025 – Stump & Associates, LLC (Roger Stump)

Complaint Number 05-L011 – Jackie Sandoval

2-B *Report and possible action regarding complaint dismissed by Division Director pursuant to Arizona Code of Judicial Administration § 7-201 (D)(4)(a) and (H)(2)(b)*

Complaint Number NC08-L007

Complaint Number 05-L057

Complaint Number NC08-L009

Complaint Number NC07-L064

Complaint Number NC07-L026

2-C *Review and discussion regarding general procedures for Formal Interviews conducted pursuant to Arizona Code of Judicial Administration § 7-201 (H)(8)*

3) REVIEW OF CERTIFICATION APPLICATIONS

Division Staff

3-A *Review, discussion and possible action regarding Hearing Officer Thomas Quigley's Recommendation Report involving the denial of certification to applicant Jan C Rust*

3-B *Interview with and possible action regarding applicant Estate Preservation Services, LLC (Joelle L Sammetinger)*

3-C *Review, discussion, and possible action regarding pending application David Anderson*

3-D *Interview with and possible action regarding applicants Wayne Taylor and Legal Cowboy, LLC*

3-E *Review, discussion, and possible action regarding pending applications for 2007-2009 initial Standard certification*

*JoAnn Kerr-Gillotte
Richard Tucker
Christine Jerome
Joe Covarrubias
Edith Funk
Deborah Posey
Josephine Mack
Georgi Willis
Lisa Canedy
Kristel Nielsen
Elaine Roberts
Sonoran Mediation Services, LLC (Elaine Roberts)
Steele Larson Anderson Legal, LLC (Thomas L Steele)*

3-F *Review, discussion, and possible action regarding pending applications for Business Entity Exemption requests*

*Sonoran Mediation Services, LLC (Elaine Roberts)
Legal Cowboy, LLC (Wayne Taylor)*

CALL TO THE PUBLIC .. . *Judge Roland Steinle, Chair*

ADJOURN .. . *Judge Roland Steinle, Chair*