

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, October 20, 2008

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 12 00 p m - 1.00 p m in Conference Room 109

General Inquiries Call (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration § 1-202 (C)(5)(b) and (c).

CALL TO ORDER *Andrew M. Saper, Vice Chair*

1) REVIEW AND APPROVAL OF MEETING MINUTES *Andrew M. Saper, Vice Chair*

- 1-A Review and approval of the regular session minutes for the meeting of June 23, 2008*
- 1-B Review and approval of the regular session minutes for the meeting of July 21, 2008*
- 1-C Review and approval of the Regular and executive session minutes for the meeting of September 15, 2008*

2) REVIEW OF PENDING COMPLAINTS *Division Staff*

- 2-A Review, discussion and possible action regarding the following certificate holder complaint number 08-L039 involving Cheryl Wall*
- 2-B Review, discussion and possible action regarding the following non-certificate holder complaint numbers*

- NC03-L176 Marc McDonald*
- NC04-L105 Kathie Davis*
- NC06-L109 Barbara Morejon*
- NC06-L106 Claire Schapiro*
- NC06-L094 Janet Lucchesi*
- NC06-L043 Grant Schroeder*
- NC07-L025 Saleh Riyad*
- NC07-L049 Master Liens Construction*
- NC07-L034 Cynthia Rivera*
- NC08-L051 Free Legal Consultation*
- NC08-L014 Nicole Harvey*

NC03-L059 *Arizona Legal Assistance*
 NC03-L178 *Lisa Widman*
 NC03-L179 *Kevin Atchison*
 NC03-L180 *Jack Gribben*
 NC04-L210 *Melissa Star-Bryan*
 NC04-L211 *Ginnie Crain Legal Document Services*
 NC04-L216 *Diane Cooper*
 NC04-L228 *Martha Barga*
 NC04-L220 *Sid Davis*
 NC04-L219 *Gary Katz*
 NC04-L218 *Paul Demos*
 NC04-L158 *Budget Bankruptcy Services*
 NC04-L212 *Ernesto Llamas*
 NC04-L213 *Roger Petska*
 NC05-L210 *Evelyn Baumgardner*
 NC05-L200 *JRW Document & Lien Svcs*
 NC05-L027 *Ivonne Perez*
 NC05-L127 *Rosa Quintero*
 NC05-L196 *Paul Demos*
 NC06-L005 *Evelyn Baumgardner*
 NC06-L030 *Evelyn Baumgardner*
 NC06-L036 *Evelyn Baumgardner*
 NC08-L013 *John Nicholas*
 NC08-L034 *Debra (Last Name Unknown)*
 NC07-L062 *Shelley Wilson*
 NC07-L050 *Littleton Long, Inc*
 NC07-L071 *Littleton Long, Inc*
 NC08-L041 *Kristen Rhoad*
 NC04-L186 *Simply Legal*
 NC06-L052 *Brad Mathney*
 NC06-L053 *Davis Agasi*
 NC07-L067 *Georgi Anna Willis*
 NC07-L015 *H&H Accounting/Jennette Heath*
 NC07-L083 *Blue Dolphin, L L C*
 NC08-L015 *Georgi Anna Willis*

3) REVIEW OF CERTIFICATION APPLICATIONS

Division Staff

- 3-A *Review and discussion regarding request of Jace Cunningham a k a Jace Gaston for reinstatement of her revoked license*
- 3-B *Review, discussion, and possible action regarding pending applications for 2007-2009 initial Standard certification*

Dottie Ohe
BKH Technical, Inc (Dottie Ohe)

*Deed Girl LLC (Christine Jerome)
Louise Kioski
Joyce's Services Corporation (Edith Funk)
Keith Reed
Vivian Gallagher
Amy Villarreal-Orantez
Dawn Fountain*

3-C *Review, discussion, and possible action regarding pending applications for Business Entity Exemption requests*

*Deed Girl LLC (Christine Jerome)
BKH Technical Inc (Dottie Ohe)*

3-D *Review, discussion, and possible action regarding Voluntary Surrender request received from certified legal document preparer Lucy Herman, certification number 80375*

3-E *Review, discussion, and possible action regarding Voluntary Surrender request received from certified legal document preparer business Herman and Associates, LLC (Lucy Herman), certification number 80624*

3-F *Review, discussion and possible action regarding the applicant interview process pursuant to § 7-201(D)(5)(c)(2)(a-b)*

4) CERTIFICATION AND ELIGIBILITY

Division Staff

4-A *Review, discussion and possible action regarding request for approval of continuing education credit and number of hours requested*

CALL TO THE PUBLIC..... Andrew M. Saper, Vice Chair

ADJOURN..... Andrew M. Saper, Vice Chair