

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, February 27, 2006

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section § 1-202 (C)(5)(b)and (c).

CALL TO ORDERJudge Steinle, Chair

REVIEW AND APPROVAL OF MEETING MINUTES.....Judge Steinle, Chair

- *Executive Session Minutes for the meeting of December 19, 2005.*
- *Regular and Executive Session Minutes for the meeting of January 23, 2006.*

ADMINISTRATIVE ISSUES

- *Review and discussion regarding proposed revisions of Arizona Code of Judicial Administration §§ 7-201 and 7-208.*

CERTIFICATION AND ELIGIBILITY Kandace French & Rhonda Simmons

- *Report regarding LDP Examination results.*
- *Report and recommendations regarding Continuing Education course credit requests.*
- *Review and discussion regarding voluntary surrender request of AZCLDP number 80710, Deborah Gilman.*
- *Review and discussion regarding voluntary surrender request of AZCLDP number 80251, Marilyn Monda.*
- *Review and discussion regarding Hearing Officer Andrew Marshall's Recommendation Report involving the denial of business entity certification renewal to MSB Riyad Legal Consultants, LLC.*

REVIEW OF PENDING COMPLAINTS Rhonda Simmons

- *Review and discussion regarding non-certificate holder complaint NC-370 regarding Cicero Cast'On and Cast'On Corporation.*
- *Review and discussion regarding non-certificate holder complaint NC-376, NC-377, and NC-381 regarding James Reid and Curtis Management and Consulting, LLC.*
- *Review and discussion regarding certificate holder non-compliance issues.*
- *Review and discussion regarding restitution order in LDP Program complaint number 04-L062 involving Allan Sobol and Quick and Legal Paralegal Services.*
- *Review and discussion regarding LDP Program complaint numbers 03-L037, 03-L038, 04-L011, 04-L034, 04-L048, 04-L069, 05-L012, 05-L064, 05-L067, 05-L081, 05-L086, 05-L091, 05-L092, 05-L093, 05-L094, 05-L095, 05-L096, 05-L097, 05-L098, 05-L099, 05-L103, 05-L104, 05-L114, 05-L120, and 05-L122.*
- *Review and discussion regarding Superior Court Order to Show Cause action involving non-certificate holders Robert Pilkington and Central Arizona Paralegal Services.*
- *Review and discussion regarding pending formal charges in LDP Program complaint numbers 04-L063, 05-L007, 05-L027, 05-L049, and 05-L052 against revoked, former certificate holders Allan Sobol and Quick and Legal Paralegal Services.*

REVIEW OF CERTIFICATION APPLICATIONSKimberly Siddall

- *Board interview with initial individual certification applicant John Kincaid.*
- *Review of pending application and business entity exemption requests.*

CALL TO THE PUBLICJudge Steinle, Chair

ADJOURNJudge Steinle, Chair

PENDING APPLICATIONS FOR INITIAL CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for the 2005-2006 certification period:*

John B. Kincaid

Ann M. Stevens
Affordable Legal Document Services, Inc. (Carol A. Keller)
Southwest Document Services, LLC (Steven E. Basehore)
Shawnterry Cato
George K. Staropoli
We the People of Mesa, AZ, Inc (Karen Strauss)
Brittney N. Mendez
Russ A. Rallo
Stephen T. Coombs
Anjum J. Malone
Yared B. Mekonnen
GFA Wealth Design, LCC (Erica Kloner)
Ivan M. Kobey
Kobey, LLC (Ivan M. Kobey)

BUSINESS ENTITY EXEMPTION REQUESTS: *The following business entities have requested Business Entity Exemption for the remainder of the 2005-06 certification period:*

Southwest Document Services, LLC (Steven E. Basehore)
Affordable Legal Document Services, Inc. (Carol A. Keller)
We the People of Mesa, AZ, Inc (Karen Strauss)
Equal Access to the Law, LLC (Richard French)