

**BOARD OF LEGAL DOCUMENT PREPARERS**

**Meeting Agenda - Monday, June 13, 2005**

Arizona Supreme Court - 1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. - Conference Room 230

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

**For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section '1-202(C)(5)(b)and (c).**

**CALL TO ORDER** .....*Judge Steinle, Chair*

**ADMINISTRATIVE ISSUES** .....*Linda Grau*

- < *Review and discussion of the Arizona Supreme Court ruling regarding the State Bar of Arizona Petition to amend Arizona Supreme Court Rule 31.*
- < *Discussion regarding AZCLDPs contacting the Superior Court in Maricopa County Family Court Administration "Default On Demand" Program to schedule a hearing for a pro per litigant.*

**STATUS REPORT REGARDING 2005 EXAMINATION**.....*Linda Grau*

- < *Review and discussion regarding administration of the legal document preparer examination.*

**CERTIFICATION AND ELIGIBILITY** .....*Linda Grau*

- < *Review and discussion of proposed consent agreement in regards to the certification denial of Kenneth Volk, LDP 2004-010.*
- < *Review and discussion regarding pre-approval of continuing education events presented by the State Bar of Arizona, the various local Bar Associations throughout Arizona, and the Arizona Association of Independent Paralegals.*
- < *Report and recommendations regarding Continuing Education course credit requests.*

**REVIEW OF PENDING COMPLAINTS** .....*Linda Grau*

- < *Review and discussion regarding LDP Program complaint numbers 003-L043, 04-L040, 05-L002, and the October 6, 2003 referral from the Honorable Randolph Bartlett.*

**REVIEW OF CERTIFICATION APPLICATIONS** ..... *Linda Grau*

**CALL TO THE PUBLIC** .....*Judge Steinle, Chair*

**ADJOURN** .....*Judge Steinle, Chair*

**PENDING APPLICATIONS FOR INITIAL CERTIFICATION:** *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for the 2004-2005 certification period:*

- Eric Scott Schoeller
- Miles Fisher
- Elaine Anghel
- Tri-City Property Management, Inc. (Phyllis Carpenter)
- Richard Rochford
- Bonita Burgoyne
- Dennis Barnhart
- Margo Holguin
- Angelina Cervantes
- Professional Legal Documents, LLC (Wendall Wilson)
- Advanced Legal Services, LLC (Marwan Sadeddin)
- Ann Atchison
- Sinclair Noe
- Estate Preservation, Inc (Sinclair Noe)
- Roberta Dawson
- Leo Krambeal
- Caitlin Larkin
- We The People USA, Inc. (Caitlin Larkin)
- Kenneth Singer
- Jane Whitley
- Mary Rosenthal
- David Sears
- Diana Portanova
- Alfred Brown
- Karen Yandell
- Salina McCarthy

**PENDING APPLICATIONS FOR RENEWAL OF INITIAL CERTIFICATION:** *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for renewal of certification for the 2005-2006 certification period:*

- Russell Elhinger

Mtn. Holiday, Inc. (Russell Elhinger)  
Mary Jo Randall  
Julie Star  
Donna Allison-Howard  
Karla Wyrostek  
Karla's Paralegal Service, Inc. (Karla Wyrostek)  
Gregory Economidis  
Barton Stevens  
Bart Stevens Special Needs Planning (Barton Stevens)  
Nancy Anderson  
Angela Eastlack  
James Weathersby  
Sandra Coffman  
Michele Esslinger  
Esslinger Enterprises, LLC (Michele Esslinger)  
Miranda Buouno-Kashou  
Continental Recovery Services (Miranda Buouno-Kashou)  
James Nord  
Larry Heywood  
Suzette Brown  
Patrick Ertz  
Guardian Financial Planning Service, LLC (Patrick Ertz)  
JoAnn Palmer  
JoAnn Palmer Paraprofessional, LLC (JoAnn Palmer)  
Christopher Fortier  
Steven Basehore  
Q4B Center, LLC (Steven Basehore)  
Daniel Taylor  
Jette Stevens  
Stevens Paralegal Services, LLC (Jette Stevens)  
Aldo Castaneda  
Ramon Garcia  
Lori Kort  
T.F.C. Ventures, Inc. (Lori Kort)  
Carol Aragon-Montgomery  
Montgomery & Associates, Inc. (Carol Aragon-Montgomery)  
Randolf Albers  
Michael Law  
Valarie Fishgold  
Fishgold Financial Services, Limited (Valarie Fishgold)  
Claudia Plotnick  
Socorro Castaneda  
Naturalization & Immigration Fotos, Inc. (Socorro Castaneda)  
Pamela Milburn  
Certified Legal Document Preparers, LLC (Allen Merrill)

Glenda Collings  
Maria Lungo  
Lauri-Beth Anderson  
Linda Kellogg  
Metro Association Management (Linda Kellogg)  
Karla Motsenbocker  
Moon Valley Legal Services, Inc. (Karla Motsenbocker)  
Bonnie Ogden  
Ogden Services, Inc. (Bonnie Ogden)  
Leanora Lagas  
Lagas & Associates Paralegal Service, LLC (Leonora Lagas)  
Patricia Steward  
Kathleen Kindred  
Martin Fishgold  
Saydee Ramos  
Michelle Hernandez  
A-Z Estate and Document Service, LLC (Michelle Hernandez)  
Sandra Anderson  
Earlda Riordan  
Victoria King  
Eugenia Lien  
The Lien Group, LLC (Eugenia Lien)  
Marcie Davies  
William Bowen  
Laura Crawford  
Donald Steward  
Document Resource Center, LLC (Donald Steward)  
Joann Regan  
Financial Security Group or Arizona, Inc. (Joann Regan)  
Minzell Kelly  
Southwest Resource Management Corporation (Minzell Kelly)  
Edward Daily  
Edward F. Daily CPA P.C. (Edward Daily)  
Antonia Bolle  
William Kelly  
James Bruce  
James L. Bruce Enterprises, Inc. (James Bruce)  
Carol Hooven  
That Paralegal Place, Inc. (Carol Hooven)  
Brian Moltz  
Alicia Celis  
Montes Multiple Services, LLC (Alicia Celis)  
Sherry Pietilainen  
Debra Griffin  
Dacoma Stevenson

Eloy Wilson  
Vicky Antrim  
Estelle Gaudreau  
ABC-EZ Legal Forms & Packets (Estelle Gaudreau)  
Paul Brown  
Dolores Gomez  
Rosa Montoya  
Kristina Cervone  
Associated Asset Management, Inc. (Kristina Cervone)  
Rosa Guzman  
David Lerma  
Elaine LaCasella  
Randy Furse  
Robert Hall  
Teri Hale  
Christopher Hill  
Tina Dennis  
Pamela Brown  
Dakota Document Service, LLC (Pamela Brown)  
Maria Navarro  
Hildelisa Fraga  
Beverly Hall  
Jesse Torres  
Allan Sobol  
Eileen Law  
Randi Huber  
Northcott Bellow & Associates, Inc. (Leo Krambeal)