

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, October 24, 2005

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section § 1-202 (C)(5)(b) and (c).

CALL TO ORDER*Carol Wells, Vice Chair*

REVIEW AND APPROVAL OF MEETING MINUTES.....*Carol Wells, Vice Chair*

- *Regular and Executive Session Minutes from September 19, 2005.*

ADMINISTRATIVE ISSUES *Linda Grau*

- *Review and discussion regarding the 2005-2010 Arizona Supreme Court Strategic Agenda.*
- *Review and discussion regarding Arizona Code of Judicial Administration § 7-208 (H)(1)(f) regarding subpoenas.*

STATUS REPORT REGARDING 2005 EXAMINATION.....*Linda Grau*

- *Update and discussion regarding administration of the legal document preparer examination.*

CERTIFICATION AND ELIGIBILITY*Linda Grau*

- *Report and recommendations regarding Continuing Education course credit requests.*
- *Review and discussion regarding business entity certification and exemption requirements as defined by Arizona Code of Judicial Administration § 7-208 (E)(3)(c).*
- *Review and discussion regarding voluntary surrender request of AZCLDP number 80063, Edgar Meza.*

REVIEW OF PENDING COMPLAINTS *Linda Grau*

- *Review and discussion regarding Hearing Officer Patricia Nolan's report and recommendations regarding Allan Sobol and Quick and Legal Paralegal Services and LDP Program complaint numbers 04-L077, 05-L008, and 05-L014.*
- *Review and discussion regarding the restitution request of complainant Jerry Marsh in Legal Document Preparer complaint number 04-L062.*
- *Review and discussion regarding LDP Program complaint number 05-L066.*
- *Update regarding Petition for Cease and Desist Order involving Cicero Cast'On and Cast'On Corporation, Superior Court in Maricopa County case number CV2005-013252.*
- *Review and discussion regarding initiation of LDP Program complaints pursuant to Arizona Code of Judicial Administration § 7-208 (H)(2)(b) regarding AZCLDPs who failed to take the examination prior to the deadline.*
- *Review and discussion regarding initiation of LDP Program complaints pursuant to Arizona Code of Judicial Administration § 7-208 (H)(2)(b) regarding business entity certification compliance.*

REVIEW OF CERTIFICATION APPLICATIONS*Kimberly Siddall*

CALL TO THE PUBLIC*Carol Wells, Vice Chair*

ADJOURN*Carol Wells, Vice Chair*

PENDING APPLICATIONS FOR INITIAL CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for the 2004-2005 certification period:*

Ricardo Valenzuela
Phyllis Ranae Settle
Celentano's Mobile Notary Service Inc (Judie A. Celentano)
Michael A. James
Eastlack Paralegal Services LLC (Angela Eastlack)
Lillie Z. Ackerman
Heywood Realty & Investments, Inc. (Larry Heywood)

Mitra Mashayakhi
Today's Legal Choice LLC (Guadalupe Salinas)
Asset Protectors LLC (Peter L. Fargo)
John Hasslacher
Hasslacher Tax & Financial LLC (John Hasslacher)
Simply Legal Inc (Jody Patterson)
Income Opportunities LLC (Richard Lorange)
Jacek M. Zakrzewski
Business World Tax Specialist LLC (Joy Partridge)
Kobey LLC (Ivan Kobey)
Ivan Kobey
Daniel Benhaim
Wendy Byford
Erica Kloner
J.C.O. Companies, Inc. (John Osselaer)
Thomas Bojorquez
Monika Patience
Jerry Ortiz
Equal Access To The Law, LLC (Richard French)
Resolution Solutions, LLC (Scott Anderson)
Dawn Wagoner
S.P. Wyner, LLC (Steven Wyner)
Carla's Paralegal Services (Carla Lief)
Margo Holguin
1 Stop Check Cashing \$ Payday & Title Loans, LLC (Margo Holguin)
Professional Legal Documents, Inc. (Wendall Wilson/Angelina Cervantes)
Sinclair Noe
Estate Preservation Planning, Inc. (Sinclair Noe)

PENDING APPLICATIONS FOR RENEWAL OF INITIAL CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for renewal of certification for the 2005-2006 certification period:*

MSB Riyadh Legal Consultants, LLC (Mohammed Riyadh)
Renaissance Community Partners, LLC (Kevin Bishop)

BUSINESS ENTITY EXEMPTION REQUESTS: *The following business entities have requested Business Entity Exemption or Exemption Extension for the 2005-06 certification period:*

Eastlack Paralegal Services LLC (Angela Eastlack)
Today's Legal Choice LLC (Guadalupe Salinas)
Asset Protectors LLC (Peter L. Fargo)
Income Opportunities LLC (Richard Lorange)

Carla's Paralegal Services (Carla Lief)
Resolution Solutions, LLC (Scott Anderson)
Estate Preservation Planning, Inc. (Sinclair Noe)
MSB Riyadh Legal Consultants, LLC (Mohammed Riyadh)
Renaissance Community Partners, LLC (Kevin Bishop)