

**BOARD OF LEGAL DOCUMENT PREPARERS**

**Meeting Agenda • Monday, October 20, 2003**

Arizona Supreme Court • 1501 West Washington Street

Phoenix, Arizona 85007 • 10:00 a.m. - 2:00 p.m. • Conference Room 230

General Inquiries Call: (602) 364-2378 (Division Line)

Members of the Public May Attend Meeting in Person

**REVISED - October 16, 2003 at 2 p.m.**

**For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section §1-202(C)(5)(b)and (c).**

**CALL TO ORDER** ..... *Judge Steinle, Chair*

**REVIEW AND APPROVAL OF MEETING MINUTES** ..... *Judge Steinle, Chair*

< *Regular and Executive Session Minutes from September 15, 2003.*

**ADMINISTRATIVE ISSUES**

< *Review and discussion regarding Arizona Code of Judicial Administration §7-208 Code of Conduct Standard 5 (c).*

< *Review and discussion of Supreme Court Rule 123 and Board of Legal Document Preparers Order Number LDP-03-133.*

< *Review and discussion of Alternative Dispute Resolution Committee Motion for Reconsideration of Amendment to Arizona Supreme Court Rule 31 (c)(24).*

**CERTIFICATION AND ELIGIBILITY** ..... *Linda Grau*

< *Review of Hearing Officer recommendations regarding Victoria King, Expert Documents, Inc., and Bankruptcy Pro, LLC.*

< *Discussion of Consent Agreement regarding applicant Amy Nagel. Consideration of new information regarding eligibility for initial individual certification. Review and possible amendment of letter denying certification dated July 31, 2003.*

< *Report and recommendation regarding Continuing Education course credit approval.*

**REVIEW OF PENDING COMPLAINTS ..... Linda Grau**

< *Review of and recommendation for dismissal of complaint numbers 03-L001, 03-L005, 03-L006.*

< *Review for disposition of complaint numbers 03-L003, 03-L007, and 03-L008.*

**REVIEW OF APPLICATIONS ..... Linda Grau**

**HEARINGS REGARDING DENIAL ..... Linda Grau**

**CALL TO THE PUBLIC ..... Judge Steinle, Chair**

**ADJOURN ..... Judge Steinle, Chair**

***PENDING APPLICATIONS FOR CERTIFICATION:*** *The following applications for Individual and Business Entity Initial Certification are scheduled to be reviewed on October 20, 2003.*

A Different Association Management, LLC (William Maguire)  
Accurate Lien and Contract Assistance, Inc. (Mark Applegate)  
AccuSearch, Inc. (Ronald Vernon)  
Amish Ventures, Inc. (Marilyn Reedy-Creasy)  
Julian A. J. Anderson  
Associated Asset Management, Inc. (Maricella Nunez)  
At Your Fingertips Legal Services (Jace Gaston)  
William Bowen  
Catherine Bradley-Hill  
James L. Bruce  
Lorna Burns  
Xavier Bustamante Delgado  
Janice M. Buzzelle  
Cadden Community Management, Inc. (Donnette Trostle)  
Cathey's Docs  
Angelina Cervantes  
Dependable Personnel, Inc. (Barbara French)

DIY Legal Forms, LLC (Rose Quintero)  
Lisa Elwess  
F & M Financial, Inc. (Lorna Burns)  
Jeanne A. Fletcher  
Barbara L. French  
Teri L. Hale  
John W. Hanson  
Terrill Haugen  
Susan M. Leong  
William Maguire  
Montgomery & Associates, Inc. (Carol Aragon-Montgomery)  
Rosa C. Montoya  
Leonora Morrell  
MSB Riyad Legal Consultants, LLC  
Paralegal Services (Teri Hale)  
Judy P. Plumb  
Aida Pompa  
Jane Rossi  
Tabitha Sedillo  
Donnette Trostle  
Betty Ulibarri  
Monika Urlich  
Maria Villagrana

**BUSINESS ENTITY EXEMPTION REQUESTS:**

Different Association Management, LLC  
Affordable Services, Inc  
Cadden Community Management, Inc.  
Enterprising Legal Solutions, LLC  
Majestic Paralegal Center  
Peoria Nu Start Bankruptcy

**HEARINGS REGARDING DENIAL:**

Chutzpah, Inc. dba The People's Courthouse  
Sandra Coffman